

Exhibit 42

[illegible] W 1

"Approved"

At the meeting of the Interdepartmental Working Group on
the matters of primary health care development in rural area
Protocol No. 2 dated 21/08/2009

Chairman of the interdepartmental working group, deputy
Health Care Minister of Ukraine

[signature] V. G. Bidny

[Seal: illegible]

INVESTMENT PROJECT

"Provision of Patient Care and Prophylactic Institutions with Equipment, Means of Transport, Medical Goods
and Therapeutic Agents on Condition of State Guarantee"

Ukraine Public Health Ministry
2009

UA0000035

TYM_ECOV__000156

TABLE OF CONTENTS

1. Summary of the Investment Project	
1.1 Project Objective	
1.2 Basic Principles and Grounds of the Project	
2. The Essence of the Investment Project	
2.1 Problem Setting	
2.2 The Ways of Problem Solving	
2.3 Anticipated Results of the Project Implementation	
3. Project Steps and Phases	
4. The Project Prerequisites	
4.1 The List of Prerequisites for the Project to be Implemented Timely, Completely and Comprehensively	
4.2 The List of the Project Participants	
5. Financial Analysis of the Project	
5.1 The Amount and Sources of Financing	
5.1.1 The Amount of Financing	
5.1.2 The Sources of Financing	
5.1.3 Terms and Conditions of Funds Raising	
5.1.4 Substantiation of the Financing Amount	
5.2 Economic Effect of the Project Implementation	
6. Main Risks Associated with the Project Implementation	
7. Charts	
Figure 1.	Health Care Institutions Network of Ukraine Public Health Ministry (as of 01/01/09)
Figure 2.	First-Aid and Obstetrical Stations Network
Figure 3.	Rural Outpatient Medical Stations Network of Central / District Hospitals
8. Tables	
Table 1.	Network of Patient Care Institutions Rendering Primary Health Care Services to Rural Population
Table 2.	Medical Equipment Availability at Rural Outpatient Medical Stations(ROMS)
Table 3.	Medical Equipment Availability at First-Aid and Obstetrical Stations (FAOS)
Table 4.	Cost of Medical Equipment Required for Fitting out All FAOS and ROMS According to the Approved Lists of Basic Equipment (prices as of 13/04/09)
Table 5.	Total Need of Patient Care Institutions for Equipment
Table 6.	Calculation of Drawing up and Repayment Periods of the Credit Provided and Payment of Interest Charged for the Credit.
	The first tranche
Table 7.	Calculation of Drawing up and Repayment Periods of the Credit Provided and Payment of Interest Charged for the Credit.
	The second tranche

2
UA0000036

Table 8. Calculation of Drawing up and Repayment Periods of the Credit Provided and Payment of Interest Charged for the Credit.

All tranches

Table 9. Commercial Offers on Equipment Procurement (the 1-st stage)

Table 10. Information Note on Long Term Credits Interest Rates (up to 10 years)

Table 11. Calculation of Funds Draft Efficiency of UniCredit Bank Austria AG Credit

9. Appendices

Appendix 1. Procurement Offer of Vamed Engineering GmbH & CO KG (Austria) for the 1st Stage of the Project Implementation

Appendix 2. Draft of Supply Agreement

Appendix 3. Draft of Credit Contract

3
UA0000037

This Investment Project is an information document presented for consideration to executive powers and special commissions involved into implementation of the investment project "Provision of Patient Care and Prophylactic Institutions with Equipment, Means of Transport, Medical Goods and Therapeutic Agents on Condition of State Guarantee".

This document is the property of Ukraine Public Health Ministry, which undertakes a commitment of investments attraction.

The persons obtained an access to the information contained in this document are bound by the appropriate responsibility and have to ensure nonproliferation of it.

The drafts of Supply Agreement and Credit Contract are the integral parts of this investment project. They are executed as Appendices to the project.

1. Summary of the Investment Project

1.1. Project Objective

An inherent prerequisite of successful economic and social development of society is robust health of its citizens and the health care system plays particularly important role in maintenance of it.

The objective of this investment project is to provide patient care and prophylactic institutions rendering health care services to rural population with equipment, means of transport, medical goods and therapeutic agents.

The objective will be attained by centralized delivery of sets of equipment, means of transport, medical goods and therapeutic agents to patient care institutions.

The project requires € 500 mln investments to be attracted. In so doing, the Public Health Ministry ensures 85% of the project financing by attracting investor's funds on condition of pledging of state guarantee on investments return within the period of not less than twelve years.

1.2 Basic Principles and Grounds of the Project

1. **Comprehensiveness** that is development and implementation of full complex of measures required for provision of network of patient care institutions rendering health care services to rural population with equipment, means of transport, medical goods and therapeutic agents.

2. **Social importance** is in ensuring accessibility and proper quality of health care services being rendered to rural population. That is relevant first and foremost to primary medical and sanitary care institutions (first-aid and obstetrical stations (FAOS), rural outpatient medical stations, local rural hospitals, district and municipal hospitals and central district hospitals (CDH) as well. All the equipment has to be mobile and convenient with self-contained power supply and suitable for patients of different age groups. The quantity of equipment required is specified according to differences in levels of grave conditions of patients. Fitting out primary medical and sanitary care institutions with modern medical equipment and means of transport will make it possible to render expert medical care and qualified emergency care to patients residing in distant and hard-to-reach areas thus ensuring an opportunity to improve extremely complicated situation with health status of country dwellers, which is critical nowadays and is characterized with high death rate of adult population, child mortality rate, and morbidity of such dreadful diseases as tuberculosis and chronic alcoholism.

3. **Economic efficiency** is in low cost of funds being borrowed for the project implementation as compared with market value. The project implementation does not require significant changes of 2009 state budget items of expense at that. Investments in health care are beneficial for social stability and for country's economy development as well.

4. **Compliance with legislative regulation in force** – the project is based on Ukraine Cabinet of Ministers order №421-p of 24/07/2006 "On Approval of Concept of the State Program of Primary Medical and Sanitary Care Development on the Family Medicine Basis for the Period up to the Year 2010" and is in compliance with the following regulations:

- The law of Ukraine "On Local Self-Government in Ukraine";
- The law of Ukraine "On Local State Authorities";
- The Budget Code of Ukraine;

The Commercial Code of Ukraine;
The decree of the President of Ukraine №1313/2000 of 07/12/2000 "On Concept of Development of Health Care of Population of Ukraine";
The decree of the President of Ukraine №1694 of 06/12/2005 "On Urgent Steps Regarding Reformation of Population Health Care System";
Ordinance of Ukraine Cabinet of Ministers №14 of 10/01/2001 "On Approval of Intersectoral Comprehensive Program "Health of Nation" for the Years 2002 - 2011";
Ordinance of Ukraine Cabinet of Ministers №989 of 20/06/2000 "On Comprehensive Measures Regarding Family Medicine Introduction into Health Care System";
Ordinance of Ukraine Cabinet of Ministers №815 of 13/06/2007 "On Approval of National Plan of Health Care System Development for the Period up to the Year 2010";
Ordinance of Ukraine Cabinet of Ministers № 819 of 05/08/2009 "On Obtaining Foreign Credit by State-Run Enterprise "Ukrmedpostach" in 2009 for Implementation of Investment Project Regarding Provision of Patient Care and Prophylactic Institutions with Equipment, Means of Transport, Medical Goods and Therapeutic Agents on Condition of State Guarantee".

7
UA0000041

2. The Essence of the Investment Project

2.1 Problem Setting

The network of health care institutions that is rendering health care services to country dwellers requires essential optimization as it is not able to ensure accessibility and proper quality of health care. That is relevant first and foremost to primary medical and sanitary care institutions (first-aid and obstetrical stations (FAOS), rural outpatient medical stations, local rural hospitals, district and municipal hospitals and central district hospitals (CDII) as well. The network rendering health care services to rural population nowadays consists of 19,685 patient care institutions all of those are virtually equally poorly equipped and furnished with medical equipment, medical goods and therapeutic agents. (Charts 1 - 4), (Table 1).

The majority of rural health care institutions have no instruments required for performing the simplest diagnostic and treatment procedures. Complete set of general purpose medical equipment is available only in 1 of each 10 FAOS, and in 1 of each three rural outpatient medical stations, local and district hospitals. Equipment for municipal hospitals was not procured virtually at all for state budget costs over the last 15 years. (see Table 2, Table 3).

According to factual economic and sectorial indices local budgets of village and settlement rada are not only incapable of performing an adequate support of primary healthcare institutions but they even cannot ensure one of the basic principles of this sector - fair and equitable rendering of quality healthcare services to all local community members. For instance, the majority of FAOS are being assigned about 1000 UAH per year for therapeutic agents provisioning, that is 1 UAH per an inhabitant.

In their current activities FAOS and rural outpatient medical stations are constantly experiencing problems with provisioning for functioning in autumn and winter periods, performing of routine and thorough repairs, equipment repair and renewal.

Financing rural health care institutions (FAOS, outpatient medical stations, local rural hospitals) from village rada budgets under conditions of stress of village budgets funds (lack of funds required to cover costs of public services and energy resources, purchasing of therapeutic agents and equipment) resulted in reduction of these institution network and hence in impairment of quality and accessibility of health care services for country dwellers.

As a result health status of rural population is significantly worse than that of urban people. This is confirmed by unfavorable statistical data reflecting considerably higher death rate of adult population, child mortality rate, and morbidity of such dreadful diseases as tuberculosis and chronic alcoholism, to which rural population standard of life also contributes.

The situation in the field is additionally complicated by the age structure of population in rural areas where the majority of people have attained retirement age and due to traits of agricultural work are suffering from a number of chronic diseases requiring permanent medical supervision. Other factors limiting healthcare accessibility to a low level include lack of regular passenger transportation means and large service areas (up to 15 km in radius) especially in case of medical vehicles unavailability.

District hospitals are still using the same equipment for twenty and more years. They are lacking in resuscitation tables and infant incubators in maternity departments, X-ray equipment, ultrasonic diagnostic systems etc.

Today's priority is procurement of medical equipment, medical goods and first and foremost medical vehicles for primary medical and sanitary care institutions (FAOS, rural outpatient medical stations, local rural hospitals, district hospitals and CDH). (see Table 4, Table 5).

All the equipment has to be mobile and convenient with self-contained power supply and suitable for patients of different age groups. The quantity of equipment required is specified according to differences in levels of grave conditions of patients. Fitting out primary medical and sanitary care institutions with modern medical equipment and means of transport will make it possible to render expert medical care and qualified emergency care to patients residing in distant and hard-to-reach areas.

Complete and successive implementation of the project will not only ensure an opportunity of rendering health care services highly skilled well-timed rural population but at the same time it ensures considerable saving of budget expenses related to rendering emergency medical assistance to people.

2.2 The Ways of Problem Solving

The problem of rendering well-timed and highly qualified health care services to country dwellers is proposed to be solved by creating material and technical basis of primary medical and sanitary care institutions functioning in rural area.

2.3. Anticipated Results of the Project Implementation

The main result of this investment project implementation is creating of conditions that ensure rendering of well-timed, highly qualified and effective health care services to country dwellers, enhancement of efficiency of healthcare institutions functioning in rural areas, casualty minimization, preservation of health and working ability of patients, reducing of common level of death rate and on the whole - rise in the standard of living of population by providing patient care and prophylactic institutions with equipment, means of transport, medical goods and therapeutic agents on condition of State guarantee.

3. Project Steps and Phases

The project is scheduled for the period of 2 years and includes the following actions:

- i procurement of equipment, means of transport, medical goods and therapeutic agents;
- i delivery of equipment, means of transport, medical goods and therapeutic agents to primary medical and sanitary care institutions rendering health care services to rural population in accordance with allocations to be made by Ukraine Public Health Ministry;
- i installation of equipment, balancing and commissioning, technical training of patient care institutions medical staff on practical skills required to use the equipment;
- i backup and post-warranty servicing of the equipment.

Statement of project costs estimation is presented in the Table 9.

The project will be implemented in two stages:

- 2009 - purchasing of equipment, means of transport, medical goods and therapeutic agents for total amount of € 100,000,000, delivery of them to patients care and subsequent performing of work package on commissioning and technical training of medical staff;
- g- 2010 - purchasing of equipment, means of transport, medical goods and therapeutic agents for total amount of € 400,000,000, delivery of them to patients care and subsequent performing of work package on commissioning and technical training of medical staff.

4. The Project Prerequisites

4.1. The List of Prerequisites for the Project to be Implemented Timely, Completely and Comprehensively

- i Supervision for draft on funds and ensuring transparency of funds flow to be performed by Public Health Ministry;
- i State-run enterprise "Ukrmedpostach" to be assigned as executive in charge for the project implementation;
- i The credit contract and supply agreement versions to be approved;
- i The supply agreement to be signed with **Vamed Engineering GmbH & CO KG**
- i Granting of purpose financing in the form of credit to be ensured by Public Health Ministry for the purpose of implementation of this investment project "Provision of Patient Care and Prophylactic Institutions with Equipment, Means of Transport, Medical Goods and Therapeutic Agents" on condition of State guarantee according to article 14 of the law of Ukraine "On State Budget of Ukraine for the Year 2009";
- i Terms and conditions of funds raising: the currency of financing is euro, payback period - 10 years (2011 - 2020), State Guarantee of the Government of Ukraine according to article 14 of the law of Ukraine "On State Budget of Ukraine for the Year 2009";
- i State-run enterprise "Ukrmedpostach" to be granted exemption from value-added tax, customs duty and other kinds of compulsory payments related to the goods being purchased for this investment project implementation;
- i The following Appendices constitute the integral parts of the Project:

Draft of Supply Agreement;

Draft of Credit Contract;

In order to minimize risks all major factors are stipulated in the abovementioned drafts of contracts.

4.2 The List of the Project Participants

Public Health Ministry performs supervision for implementation of the investment project in Ukraine, recruits specialists experienced in provisioning of patient care and prophylactic institutions with equipment, means of transport, medical goods and therapeutic agents.

Public Health Ministry to be the owner of purchased material assets till they are transferred to the patient care institutions.

State-run enterprise "Ukrmedpostach" to be executive in charge for the investment project implementation.

Vamed Engineering GmbH & CO KG to be the supplier of the equipment, means of transport, medical goods and therapeutic agents.

11

UA0000045

5. Financial Analysis of the Project
5.1 The Amount and Sources of Financing
5.1.1 The Amount of Financing

The amount of financing of the project activities makes up at € 500 mln. and includes the following:

- i the amount of financing envisaged for 2009 makes up at € 100 mln.,
- i the amount of financing envisaged for 2010 makes up at € 400 mln.

The investor proposes raising of funds at the amount of € 100 mln. in equivalent in 2009 (to be repaid within the period of 2009 - 2019) (see Table 6), and funds of € 400 mln. in equivalent in 2010 (to be repaid within the period of 2010 - 2020) (see Table 7 and Table 8).

5.1.2 The Sources of Financing

Funds raised in the form of purpose loan (credit) on condition of State guarantee according to the article 14 of the law of Ukraine "On State Budget of Ukraine for the Year 2009".

The project will be financed as follows:

15% - at the expense of State Budget of Ukraine;

85% - for the funds attracted by credit contract with UniCredit Bank Austria AG.

5.1.3 Terms and Conditions of Funds Raising

- i The currency of financing is euro;
- i Payback to be performed within the period of 2009 - 2020 (i.e. 12 years after receiving the first tranche;
- i Payment of interest to be performed quarterly;
- i Disbursement of credit to be performed according to the schedule;
- i The funds are being borrowed exclusively for the purpose of this investment project implementation and on condition of State guarantee;
- i Procurement of goods, contracting of works and services related to credit granting as well as services related to discharge of obligations under foreign credit obtained for implementation of the investment project will be performed according to one bidder procurement procedure without reconciliation with Ministry of Economy according to clause 6 of "Regulations on Procurement of Goods, Contracting of Works and Services at the Expense of the State" approved by the Ordinance of Ukraine Cabinet of Ministers №921 of October 17, 2008;
- i State-run enterprise "Ukrmedpostach" to be the executive in charge for this Project. ;
- i The executive of the investment project to be granted exemption from value-added tax, customs duty and other kinds of compulsory payments related to the goods being purchased for this investment project implementation.

12
UA0000046

5.1.4 Substantiation of the Financing Amount

The findings obtained as a result of investigation of needs of primary medical and sanitary care system (FAOS, rural outpatient medical stations, local rural hospitals, district and municipal hospitals and central district hospitals) in medical vehicles, medical equipment and goods, and therapeutic agents revealed that funds of total amount of at least € 556,406,334 are required to create a material and technical basis. Table 9.

According to proposal of Vamed Engineering GmbH & CO KG (Austria) procurement of the required equipment to the sum of € 100 mln. is scheduled for the 1-st stage and the part of that equipment could be delivered already in 2009. (Appendix 1).

This investment project envisages procurement of special-purpose cars, medical equipment and goods at the expense of the first tranche in order to satisfy the most urgent needs of patient care institutions.

5.2 The Economic Effect of the Project Implementation

Financing of the project at the amount of € 500 mln will provide an opportunity to furnish all the network of patient care institutions rendering primary healthcare services to rural population with medical vehicles, medical equipment and goods and thus ensure rendering of well-timed, highly qualified and effective health care services, enhancement of efficiency of healthcare institutions functioning in rural areas, casualty minimization, preservation of health and working ability of patients, reducing of common level of death rate. No one of domestic banks could provide a credit of the abovementioned amount and for adequately long period. Annual interest rates of domestic banks crediting fluctuate within the range of 11.3 - 14 percent. (Table 10). Raising funds from UniCredit Bank Austria AG credit ensures the opportunity of creating modern resource base of healthcare in rural area with minimal expenses for State budget of Ukraine and cost saving rate of € 93,8 mln. (see Table 11),

13

UA0000047

6. Main Risks Associated with the Project Implementation

1. The main risks could be associated with acts of Providence: political instability, natural disasters.
2. The risks associated with operation of equipment and means of transport are reduced to a minimum as similar equipment is in operation in Ukraine and there are service centres performing marketing and maintenance of that equipment.

14

UA0000048

**Hospitals Network
of the Ministry of Health Care of Ukraine System (as of 01.01.09)**

Number of institutions	15101	3390	89	142
	First-Aid and Obstetrical Stations	Rural Outpatient Medical Stations	Maternity Hospitals / First-Aid and Obstetrical Stations	District Hospitals / Central District Hospitals

UA0000049

**First-Aid and Obstetrical Stations Network
(15101 units)**

[see source for map]

UA0000050

Rural Outpatient Medical Stations Network

[see source for map]

UA0000051

**Central District Hospitals Network /
District Hospitals (472 / 142 units)**

[see source for map]

UA0000052

**Maternity Hospitals / First-Aid and Obstetrical Stations Network
(1276 / 89 units)**

[see source for map]

UA0000053

TYM_ECOV_000156

Table 1

Hospitals Network

No.	Regions	CDH	DH	SH	ROMS	FAOS
1	Crimea	12	7	11	146	523
2	Vinnitsa	27	9	44	182	939
3	Volyn	16	6	13	78	800
4	Dnepropetrovsk	22	1	32	156	545
5	Donetsk	18	0	11	114	509
6	Zhytomyr	22	1	21	178	835
7	Zakarpattya	5	10	22	235	290
8	Zaporozhye	20	3	22	118	399
9	Ivano-Frankivsk	14	9	4	126	547
10	Kyiv	25	6	44	191	672
11	Kirivigrad	21	1	23	90	534
12	Lugansk	17	4	9	73	397
13	Lviv	19	20	11	176	1015
14	Mykolayiv	19	0	15	96	461
15	Odessa	25	1	35	144	567
16	Poltava	25	9	48	181	713
17	Rivne	14	9	15	90	630
18	Sumy	18	1	18	125	551
19	Temopil	17	12	10	143	757
20	Kharkiv	25	0	18	228	522
21	Kherson	18	0	29	83	396
22	Khmelnysky	20	10	27	117	988
23	Cherkasy	20	4	46	106	555
24	Chernivtsi	11	1	26	117	228
25	Chernihiv	70	16	25	97	716
26	City of Kyiv	0	0	0	0	0
27	City of Sevastopol	0	0	1	0	12
	Total	472	142	580	3 390	15 101

UA0000054

Table 2

**Medical Equipment Availability at Rural Outpatient Medical Stations (ROMS)
(According to the inventory of primary health care institutions in 2007 and monitoring in 2008)**

No.	Regions	Number of ROMS, where every doctor and nurse are provided with stacking bags	Number of patients receiving rooms with complete set of equipment			Number of treatment rooms with complete set of equipment		Number of examination rooms, with complete set of equipment	Number of laboratories, with complete set of equipment	Data of monitoring in 2008.
			general medical, inventory	ENT, Equipment	ophthalmology, equipment	general medical, inventory	surgical equipment and tools			
1.	Crimea	20	32	2	8	39	7	23	13	82 refrigerators, 18 UHF units, 29 quartz lamps, 7 inhalers, 5 dry heat cabinets, 2 electrophoresis, 37 cooler bags purchased
2.	Vinnitsa	11	67	4	2	58	8	81	21	98 work places of clinical laboratory technicians who perform microscopy of specimens
3.	Volyn	54	48	13	14	37	4	30	13	
4.	Dnepropetrovsk	35	43	7	8	54	7	28	4	
5.	Donetsk	27	58	2	12	47	2	20	18	4 ECG, 6 computers, dental equipment purchased
6.	Zhytomyr	35	52	16	12	57	9	42	11	Medical equipment and inventory purchased

UA0000055

TYM_ECOV_000156

7	Zakarpattia	7	37	1	9	81	4	31	15	6 dental units, 1 biological sewage treatment unit, 8 sets of medical equipment, 3 ECG, 3 disinfection chambers, 1 PC, 4 refrigerators purchased
8.	Zaporozhye	8	27		6	39		20	10	
9.	Ivano-Frankivsk									
10.	Kyiv	4	29	2		20	2	18	9	
11.	Kirivograd	8	24	1	4	32	3	15	9	Medical equipment purchased
12.	Lugansk	7	4	10		12	3	4		
13.	Lviv	3	1			1		1	1	15 working places for doctors computerized. 90 units of office equipment (computers, printers), 47 refrigerators purchased
14.	Mykolayiv	19	26			40	5	33	8	67 units of medical equipment purchased
15.	Odessa	19	23	2		35	1	21	5	67 units of medical equipment purchased
16.	Poltava	25	30	6	9	65	9	23	12	
17.	Rivne	14	33		11	33	2	22	10	24 units of medical equipment purchased
18.	Sumy	5	50		2	62		12	7	40 mobile phones purchased
19.	Terнопil	46	123	3	48	104	41	106	8	
20.	Kharkiv	18	84	29	47	73	25	28	6	36 refrigerators, 23 computers purchased
21.	Kherson	30	41		5	30		17	16	

UA00000056

TYM_ECOV_000156

22.	Khmelnitsky	12	43	1	6	43	4	25	10	Purchased: 7 ECG, 21 sanitation vehicles, 10 laboratories and 10 functional diagnostics rooms (ECG) created
23.	Cherkasy	9	31	2	2	44	3	18	17	Medical equipment purchased
24.	Chernivtsi	43	68	3	9	56	12	60	5	Medical equipment for 10 clinics purchased
25.	Chernihiv	14	6	3	6	30	10	25	11	
	TOTAL	473 (15,8%)	1 000 (33,4%)	107 (3,6%)	220 (7,3%)	1 092 (36,5%)	161 (5,40%)	701 (23,40%)	242 (8,10%)	

UA0000057

TYM_ECOV_000156

Table 3

**Medical Equipment Availability at First-Aid and Obstetrical Stations (FAOS)
(According to the inventory of primary health care institutions in 2007 and monitoring in 2008)**

No.	Regions	Number of FAOS, that have an individual nurse/paramedic set (bag)	Number of patients receiving rooms		Number of treatment rooms with complete set of equipment		Number of examination rooms, with complete set of equipment	Data of monitoring in 2008.
			with complete medical, general inventory	ENT and ophthalmology equipment	general medical, surgical inventory and tools			
1.	Crimca	296	22	35	236	64	244	
2.	Vinnitsa	545	71	4	81	57	211	
3.	Volyn	285	62	6	47	49	107	Purchased: gynecological chairs, physiotherapy equipment, paramedic bags, changing tables,
4.	Dnepropetrovsk	187	44	8	18	49	43	
5.	Donetsk	218	27	5	49	19	31	28 refrigerators purchased
6.	Zhytomyr	377	61		71	78	108	
7.	Zakarpattia	105	30		17	16	38	2 refrigerators purchased
8.	Zaporozhye	296	43	2	33	18	55	
9.	Ivano-Frankivsk	540	25	2	69	124	329	
10.	Kirivograd	230	55	3	43	68	47	
11.	Kyiv	467	37	2	47	21	244	
12.	Lugansk	178	22	2	11	5	44	
13.	Lviv	272	122	20	67	117	246	
14.	Mykolayiv				44	31	59	67 units of medical equipment purchased

UA0000058

TYM_ECOV_000156

15.	Odessa	197	38	3	22	16	44	121 sets of medical equipment purchased
16.	Poltava	347	19	2	22	7	33	
17.	Rivne	324	36	7	23	87	75	
18.	Sumy	324	24	5	70	20	88	
19.	Ternopil	504	103	39	345	196	396	
20.	Kharkiv	199	69		20	9	67	36 refrigerators purchased
21.	Kherson	156	28	36	44	28	10	
22.	Khmelnitsky	295	73	9	68	69	172	Gynecological chairs for 22 FAOS, children's weight for 30 FAOS, refrigerators for 16 FAOS purchased.
23.	Cherkasy	180	42	11	60	27	98	
24.	Chernivtsi	140	91	39	61	54	136	Medical equipment for 10 FAOS purchased
25.	Chernihiv	489	70		69	73	145	
26.	City of Sevastopol	8						
	TOTAL	7159	1 414 (9,2%)	240 (1,6%)	1 637(10,7%)	1302 (8,5%)	3 070	
		-46,70%					-20,00%	

UA00000059

TYM_ECOV_000156

Table 4
Cost of Medical Equipment Required for Fitting out All FAOS and ROMS According to the Approved Lists of Basic Equipment (prices as of 13/04/09)

No.	Equipment	Price (per unit), UAH.	First-Aid and Obstetrical Stations (UAH)	Rural Outpatient Medical Stations (UAH)
1	Individual physician and nurse set			
1	Doctor's bag set (bag, tonometer with a set of cuffs, microstethophone, obstetric stethoscope, 1 meter long measuring tape, a set of tools for emergency assistance: Syringe for washing, a set of probes for gastric lavage No. 15, 18, 21, 24, 27, 30, 33; bladder catheter set No. 6, 8, 10, 12, 14, 16, 18, 20; a set of airways No. 00-4; tweezers for removing ticks, gorge mirror, bulbous-end and straight clamps, silicone mask, rubber binder)	4 300,00		4 300,00
2	Nurse/paramedic bag set (bag, tonometer with a set of cuffs, microstethophone, obstetric stethoscope, 1 meter long measuring tape, a set of tools for emergency assistance: syringe for washing, a set of probes for gastric lavage No. 15, 18, 21, 24, 27, 30, 33; bladder catheter set No. 6, 8, 10, 12, 14, 16, 18, 20; bulbous-end and straight clamps, silicone mask, rubber binder)	1 100,00	1100,00	1 100,00
3	Ambu bag equivalent to ADR-1200 with 2 masks for adults and a mask for children	2 250,00		2 250,00
4	Blood glucose level measuring unit	950,00	950,00	950,00
	Patients receiving room			
1	General medical equipment, inventory			
1	Universal computer table with sliding case	320,00		320,00

UA00000060

TYM_ECOV_000156

No.	Equipment	Price (per unit), UAH.	First-Aid and Obstetrical Stations (UAH)	Rural Outpatient Medical Stations (UAH)
2	Physician workstation (system unit, monitor, printer, standard and application software)	3 555,00		3 555,00
3	Portable electrocardiograph with combined power supply	9 000,00		9 000,00
4	Desk	280,00	280,00	280,00
5	Book shelves or bookcase	328,00	328,00	328,00
6	Chairs	58,00	116,00	116,00
7	Phone	99,00	99,00	99,00
8	Desk lamp	70,00	70,00	70,00
9	Wardrobe	400,00	400,00	400,00
10	Medical weights equivalent to PTJ-150 (for adults)	1 100,00	1 100,00	1 100,00
11	Medical weights or children (newborns) equivalent to BM-21	850,00	850,00	850,00
12	Changing table	1 750,00	1 750,00	1 750,00
13	Wooden floor auxanometer	180,00	180,00	180,00
14	Tables for children's weights	280,00	280,00	280,00
15	Instrumentation table	570,00	570,00	570,00
16	Dynamometer equivalent to DK-101	1 200,00		1 200,00
17	Bedside tables	140,00	140,00	140,00
18	Medical cabinet	1 400,00	1 400,00	1 400,00
19	3-section screen	650,00	650,00	650,00
20	Couch	1 350,00	1 350,00	1 350,00
2	ENT Equipment			
1	Frontal reflector	160,00	160,00	160,00
2	Ear funnel nickel plated No. 1, 2, 3, 5	75,00	75,00	75,00
3	Nasal mirror with 22 mm jaws	70,00	70,00	70,00

UA00000061

TYM_ECOV_000156

No.	Equipment	Price (per unit), UAH.	First-Aid and Obstetrical Stations (UAH)	Rural Outpatient Medical Stations (UAH)
4	Nasal mirror with 30 mm jaws	70,00	70,00	70,00
5	Ear pinchers 140x1,6	40,00	40,00	40,00
6	Laryngeal mirrors (diam. 12, 15, 21, 27 mm) and rhinopharyngeal mirrors (8mm)	35,00	35,00	35,00
7	Hook for removing foreign bodies from the ear	75,00		75,00
8	Hook for removing foreign bodies from the nose	75,00	75,00	75,00
9	Handle for larynx and rhinopharyngeal mirrors and cotton holders	44,00		44,00
10	Ear probe with notches	60,00		60,00
11	Straight tongue spatula	14,00	14,00	14,00
12	Tuning fork with vibration frequency 1029	280,00		280,00
13	Straight rhinopharyngeal fenestrated clamp 225 mm.	240,00		240,00
3	Ophthalmological equipment			
1	Full size Roth unit with Sytsev-Golovan tables and Rabkin table (color test)	1 600,00		1 600,00
2	Binocular magnifying glass	190,00	190,00	190,00
3	Eye tonometer	680,00		680,00
4	A set of test glasses lenses (small), universal test frame	4 500,00		4 500,00
3	Treatment room *			
1	General medical equipment, inventory			
1	Instrumentation table	570,00	570,00	570,00
2	Bedside tables	140,00	140,00	140,00
3	Medical cabinet	1 400,00	1 400,00	1 400,00
4	Couch	1 350,00	1 350,00	1 350,00

UA00000062

TYM_ECOV_000156

No.	Equipment	Price (per unit), UAH.	First-Aid and Obstetrical Stations (UAH)	Rural Outpatient Medical Stations (UAH)
5	Refrigerator (number of chambers - 1, REFR/COOLANT: 207/17 l)	1 100,00	1 100,00	1 100,00
6	Portable refrigerator bag (for transportation of vaccines)	1 600,00	1 600,00	1 600,00
7	Mobile bactericidal irradiator	2 660,00	2 660,00	2 660,00
8	Recirculation bactericidal irradiator	3 500,00	3 500,00	3 500,00
9	Janet's syringe	450,00	450,00	450,00
10	Other sanitary	1 790,00	1 790,00	1 790,00
11	Immobilization equipment (frame for hands, for lags, cover)	900,00	900,00	900,00
2	Surgical equipment and tools			
1	Abdominal scalpel SB-4 and medium sharp-end scalpel CO-5	18,00	18,00	18,00
2	Surgical hooks (plated according to Farabeuf, tendinous, tracheotomic sharp, children's tracheotomic sharp, 2-teeth surgical sharp and obtuse, 1-tooth surgical sharp, 4-teeth surgical sharp and obtuse)	15,00-60,00		60,00
3	Surgical forceps 150 mm	19,00	19,00	19,00
4	Surgical forceps 200 mm	19,00	19,00	19,00
5	Dissecting forceps 150 mm	18,00	18,00	18,00
6	Dissecting forceps 200 mm	18,00	18,00	18,00
7	Flexible blood stopping vascular clamp according to Satinsky	230,00		230,00
8	228 mm children dressing forceps curved and 260 mm straight dressing forceps	110,00		110,00
9	General surgical reinforced needle holder 200 mm	120,00		120,00
10	Surgical needle (ligature needle obtuse right and/or left according to Deshan)	220,00		220,00
11	Needles for puncture (pneumothorax needle I-39B, a set of needles for heart puncture, a needle for injection into pericardial cavity, air intake needle I-20*180 12, suction needle)	380,00		380,00

UA00000063

TYM_ECOV_000156

No.	Equipment	Price (per unit), UAH.	First-Aid and Obstetrical Stations (UAH)	Rural Outpatient Medical Stations (UAH)
12	Surgical scissors (reinforced curved scissors 140 mm, reinforced curved scissors 170 mm, reinforced straight scissors 140 mm, reinforced scissors, reinforced straight scissors 170 mm, children curved scissors 190 mm, scissors for dissecting vessels curved 135 mm)	58,00		58,00
13	Enameled kidney form basin	55,00	55,00	55,00
14	Enameled rectangular basin	56,00	56,00	56,00
15	Medical no-shade lamp	80,00		80,00
Examination room *				
1	Instrumentation table	570,00	570,00	570,00
2	Screen	650,00	650,00	650,00
3	Gynaecological chair KG-2	4 500,00	4 500,00	4 500,00
4	Gynecological mirrors acc. to Cusco No. 1, 3, 5	110,00	110,00	110,00
5	Gynecological mirrors acc. to Simpse No. 1, 3, 5 I, 3, 5	85,00	85,00	85,00
6	Metal pelvis size meter	160,00	160,00	160,00
7	Curved and straight dressing forceps 270 mm III-20-1, III-20-3	110,00	110,00	110,00
8	Gynecological clips (280 mm long, (Pean, Bilot) notched, straight No. 3 220 mm, gynecological clips straight No.2 and curved 285 mm)	210,00		210,00
Laboratory *				
1	Laboratory table	680,00		680,00
2	Microscope	5 200,00		5 200,00
3	Horyayev chamber (4-section)	180,00		180,00
4	Apparatus for measuring of hemoglobin level	9 500,00		9 500,00
5	Biochemical analyzer	42 000,00		42 000,00

UA0000064

TYM_ECOV_000156

No.	Equipment	Price (per unit), UAH	First-Aid and Obstetrical Stations (UAH)	Rural Outpatient Medical Stations (UAH)
6	Laboratory glassware complex: 250 ml cone flask - 3 pc., 300 ml measuring flask - 3 pc., V-shaped pad with a lid (96 holes) - 1 pc., chemical test tube 16x150 P1 - 10 pcs., P1 - 10-01 rotary test tube of 10 ml without scale - 10 pcs., P1 test tube - 10 pcs.	420,00		420,00
7	Lab centrifuge	5500,00		5500,00
6	Physiotherapy room/in-patients			
1	General medical equipment, inventory			
1	Couch	1 350,00	1 350,00	1 350,00
2	Screen (3-section)	650,00	650,00	650,00
3	Instrumentation table	570,00	570,00	570,00
4	Stand for continuous infusion	230,00		230,00
2	Physiotherapy equipment			
1	Apparatus for amplipulstherapy (equivalent to "Amplipulse 5")			
2	Electrophoresis apparatus (equivalent to "Potok-1")			
	Multifunctional physiotherapy device (equivalent to "Amplipulse", "Potok", "Diadinamik", fluctuarisation, short impulse electroanalgesia)	9 600,00	9 600,00	9 600,00
3	Apparatus for general magnetic therapy (equivalent to AMnp-01 "SOLNYSKO")	5 600,00	5 600,00	5 600,00
4	Apparatus for UHF therapy (equivalent to "UVC-60")	6 000,00	6 000,00	6 000,00
5	Ultraviolet irradiator (equivalent to BOP - 5)	6 500,00	6 500,00	6 500,00
6	Aerosol inhaler	2 700,00	2 700,00	2 700,00
7	Apparatus for ultrasound therapy	13 600,00	13 600,00	13 600,00
	Note: replacement of several separate physical therapy devices with a multi-functional one is possible			

UA00000065

TYM_ECOV_000156

No.	Equipment	Price (per unit), UAH.	First-Aid and Obstetrical Stations (UAH)	Rural Outpatient Medical Stations (UAH)
7	Sterilization room			
1	Bedside tables	140,00	140,00	140,00
2	Air sterilizer			
	20 l	2 800,00	2 800,00	
	40 l	3 300,00		3 300,00
3	3 liter sterilization box	190,00	190,00	190,00
4	12 liter sterilization box	380,00	380,00	380,00
8	Waiting room			
1	Coffee table	160,00	160,00	160,00
2	Chairs	58,00	232,00	232,00
3	Changing table	1 750,00	1 750,00	1 750,00
	Total		86 412,00	180 194,00
9	Vehicles			
1.	Car equivalent to Slavuta 1.3 liters.	32 795,00		32 795,00
2	Bicycle equivalent to «Comanche» (Ukraine)	2 050,00	2 050,00	
	Total + Vehicles		88 462,00	212 989,00
	Cars and motorbikes			
		Price incl. VAT, UAH.		
3	Motorbike equivalent to «Yamaha» (Japan)	16 020,00	102 432,00	
3	Car "Niva"	91 220,00		271 414,00
4	Car UAZ "Patriot"	137 000,00		317 194,00

UA0000066

TYM_ECOV_000156

Table 5

Total Need of Patient Care Institutions for Equipment

Name of Equipment	TOTAL NEED FOR EQUIPMENT										Maternity hospitals				CDH				Town hospitals			
	Estimated price per unit in UAH	Needed to be purchased, units	Total amount in UAH	FAOS - 15.101	ROMS - 2390	Total amount in UAH	Needed to be purchased, units	Total amount in UAH	Needed to be purchased, units	Total amount in UAH	Needed to be purchased, units	Total amount in UAH	Needed to be purchased, units	Total amount in UAH	Needed to be purchased, units	Total amount in UAH	Needed to be purchased, units	Total amount in UAH	Needed to be purchased, units	Total amount in UAH	Needed to be purchased, units	Total amount in UAH
Specialized car	100 000	2 144	214 400 000		2 144	-		214 400 000														
Scout	16 000	15 101	241 616 000	15 101		241 616 000																
Doctor's bag set	5 000	1 481	7 405 000		1 481	-		7 405 000														
Nurse / paramedic bag set	1 450	18 089	26 229 050	15 101	2 938	21 896 450	2 938	4 332 600														
AMBU bag	2 300	1 571	5 913 300		2 571	-		5 913 300														
Blood glucose level measuring apparatus	990	26 676	26 409 240	21 785	4 891	21 567 150	4 891	4 842 090														
Defibrillators		18 491	-			-		-														
Portable electrocardiograph with combined power supply	15 000	772	11 580 000		772	-		11 580 000														
Full size Roth unit with Syrtsev-Golevan tables and Rabkin table (color test)	1 600	2 510	4 016 000		2 510	-		4 016 000														
Binocular magnifying glass	190	16 126	3 063 940	13 169	2 957	2 502 110	2 957	561 830														
Eye tonometer	900	1 239	1 115 100		1 239	-		1 115 100														
A set of test glasses lenses (small), universal test frame	4 500	2 997	13 486 500		2 997	-		13 486 500														
Gynaecological chair KG-2	4 500	659	2 965 500	659		2 965 500																
Hortayev chamber (4-section)	180	123	22 140		123	-		22 140														
Apparatus for measuring of hemoglobin level	9 800	534	5 233 200		534	-		5 233 200														
Biochemical analyzer	17 500	1 784	31 220 000			-		-														
Laboratory centrifuge	6 500	77	500 500		77	-		500 500														
Apparatus for ampuipultherapy	4 500	5 177	23 296 500	4 227	950	19 021 500	950	4 275 000														
Apparatus for electrophoresis	1 300	2 296	2 984 800		2 296	-		2 984 800														
Apparatus for magnetic therapy	5 900	5 440	32 096 000	4 443	997	26 218 700	997	5 882 300														
UV radiator	7 200	2 380	17 136 000		2 380	-		17 136 000														

Aerosol inhaler

6 500

2478

16 107 000

2478

16 107 000

UA0000067

TYM_ECOV_000156

Name of Equipment	TOTAL NEED FOR EQUIPMENT										Town hospitals Needed to be purchas ed, units	Total amount in UAH
	Estimated price per unit in UAH	Needed to be purchase d, units	Total amount in UAH	FAOS - 15101 Needed to be purchas ed, units	Total amount in UAH	ROMS - 3390 Needed to be purchas ed, units	Total amount in UAH	Maternity hospitals Needed to be purchas ed, units	Total amount in UAH	CDH Needed to be purchas ed, units		
Apparatus for ultrasound therapy	11 500	3 807	43 780 500	3 109	35 753 000	698	8 027 000	-	-	-	-	-
Universal physical therapy apparatus	11 000	3 716	40 876 000	3 035	33 385 000	681	7 491 000	-	-	-	-	-
Air sterilizer (small) for 20 l	2 300	12 055	27 726 500	9 848	22 650 400	2 207	5 076 100	-	-	-	-	-
Air sterilizer (small) for 40 l	2 600	-	-	-	-	-	-	-	-	-	-	-
X-ray diagnostic equipment												
Radiology diagnostic complex for 2 workplaces with figure	1 108 930	408	452 443 440	-	-	-	-	-	-	408	452 443 440	-
Breathing anesthesia equipment	-	-	-	-	-	-	-	-	-	-	-	-
Lungs ventilation apparatus for children of economy class	73 500	423	31 090 500	-	-	-	-	423	31 090 500	-	-	-
Lungs ventilation apparatus for children of economy class	73 500	386	28 371 000	-	-	-	-	386	28 371 000	-	-	-
Lungs ventilation apparatus for children of high class	139 975	503	70 407 425	-	-	-	-	503	70 407 425	-	-	-
Lungs ventilation apparatus for adults of economy class	73 500	1 474	108 339 000	-	-	-	-	-	-	1 474	108 339 000	-
Lungs ventilation apparatus for adults of economy class	73 500	1 849	135 901 500	-	-	-	-	-	-	1 000	73 500 000	849 62 401 500
Lungs ventilation apparatus for adults of high class	350 000	780	273 000 000	-	-	-	-	-	-	400	140 000 000	380 133 000 000
Apparatus for inhalation anesthesia	80 000	1 148	91 840 000	-	-	-	-	-	-	1 148	91 840 000	-
Apparatus for inhalation anesthesia	80 000	1 246	99 680 000	-	-	-	-	-	-	-	1 246	99 680 000
Ultrasound equipment												
Portable ultrasound apparatus	59 000	318	18 762 000	-	-	-	-	-	-	-	-	-
Portable ultrasound apparatus	59 000	231	13 629 000	-	-	-	-	-	-	-	-	-
Ultrasound stationary apparatus of middle class	460 000	510	234 600 000	-	-	-	-	-	-	-	-	-
Ultrasound stationary apparatus of middle class	460 000	791	363 860 000	-	-	-	-	-	-	-	-	-
Ultrasound stationary apparatus of	999 700	679	678 796 300	-	-	-	-	-	-	-	-	-

high class

UA0000068

TYM_ECOV_000156

Name of Equipment	TOTAL NEED FOR EQUIPMENT									
	Estimated price per unit in UAH	Needed to be purchased, units	Total amount in UAH	FAOS - 15101		ROMS - 3390		Maternity hospitals		CDH
				Needed to be purchased, units	Total amount in UAH	Needed to be purchased, units	Total amount in UAH	Needed to be purchased, units	Total amount in UAH	Needed to be purchased, units
Equipment for neonatal, obstetrics and gynecology institutions										
Incubator for the neonatal intensive care	286 000	810	231 660 000					810	231 660 000	
Heated resuscitation table for newborns	112 000	545	61 040 000					545	61 040 000	
Monitor	100 000	487	48 700 000					487	48 700 000	
Doppler system for obstetric diagnosis	80 000	256	20 480 000					256	20 480 000	
... with video system	35 800	300	10 740 000					300	10 740 000	
Total			3 772 518 935		427 571 310		340 387 460		1 829 500 740	
										672 570 500

UA00000069

TYM_ECOV_000156

Table 6

**Calculation of terms
of using and repayment periods of the credit provided and payment of interest charged for the credit
State enterprise for the supply of medical facilities "Ukrmedpostach"
of the Ministry of Health Care of Ukraine
1st tranche**

Credit Limit 85 000 000 euro

Interest rate on the loan 8,9%

Terms of use and payment of the loan	The loan amount used	Total outstanding loans at beginning of year	The amount of loan paid	The amount of accrued interest on the loan	The amount for repayment of loan and accrued interest	Total outstanding loans at end of year
2009					-	-
III						
IV	85 000 000	85 000 000		1 891 250		85 000 000
2010						
I		85 000 000		1 891 250		85 000 000
II		85 000 000		1 891 250		85 000 000
III		85 000 000		1 891 250		85 000 000
IV		85 000 000		1 891 250		85 000 000
2011						
I		85 000 000	4 250 000	1 891 250	15 597 500	80 750 000
II		80 750 000		1 796 688		80 750 000
III		80 750 000	4 250 000	1 796 688	7 843 375	76 500 000
IV		76 500 000		1 702 125		76 500 000
2012						
I		76 500 000	4 250 000	1 702 125	7 654 250	72 250 000
II		72 250 000		1 607 563		72 250 000
III		72 250 000	4 250 000	1 607 563	7 465 125	68 000 000
IV		68 000 000		1 513 000		68 000 000

UA00000070

Terms of use and payment of the loan	The loan amount used	Total outstanding loans at beginning of year	The amount of loan paid	The amount of accrued interest on the loan	The amount for repayment of loan and accrued interest	Total outstanding loans at end of year
2013	I	68 000 000	4 250 000	1 513 000	7 276 000	63 750 000
	II	63 750 000		1 418 438		63 750 000
	III	63 750 000	4 250 000	1 418 438	7 086 875	59 500 000
	IV	59 500 000		1 323 875		59 500 000
2014	I	59 500 000	4 250 000	1 323 875	6 897 750	55 250 000
	II	55 250 000		1 229 313		55 250 000
	III	55 250 000	4 250 000	1 229 313	6 708 625	51 000 000
	IV	51 000 000		1 134 750		51 000 000
2015	I	51 000 000	4 250 000	1 134 750	6 519 500	46 750 000
	II	46 750 000		1 040 188		46 750 000
	III	46 750 000	4 250 000	1 040 188	6 330 375	42 500 000
	IV	42 500 000		945 625		42 500 000
2016	I	42 500 000	4 250 000	945 625	6 141 250	38 250 000
	II	38 250 000		851 063		38 250 000
	III	38 250 000	4 250 000	851 063	5 952 125	34 000 000
	IV	34 000 000		756 500		34 000 000
2017	I	34 000 000	4 250 000	756 500	5 763 000	29 750 000
	II	29 750 000		661 938		29 750 000
	III	29 750 000	4 250 000	661 938	5 573 875	25 500 000
	IV	25 500 000		567 375		25 500 000

UA00000071

TYM_ECOV_000156

Terms of use and payment of the loan	The loan amount used	Total outstanding loans at beginning of year	The amount of loan paid	The amount of accrued interest on the loan	The amount for repayment of loan and accrued interest	Total outstanding loans at end of year
2018	I	25 500 000	4 250 000	567 375	5 384 750	21 250 000
	II	21 250 000		472 813		21 250 000
	III	21 250 000	4 250 000	472 813	5 195 625	17 000 000
	IV	17 000 000		378 250		17 000 000
2019	I	17 000 000	4 250 000	378 250	5 006 500	12 750 000
	II	12 750 000		283 688		12 750 000
	III	12 750 000	4 250 000	283 688	4 817 375	8 500 000
	IV	8 500 000		189 125		8 500 000
2020	I	8 500 000	4 250 000	189 125	4 628 250	4 250 000
	II	4 250 000	-	94 563		4 250 000
	III	4 250 000	4 250 000	94 563	4 439 125	-
	IV	-		-		-
Total	85 000 000		85 000 000	47 281 250	132 281 250	

UA00000072

TYM_ECOV_000156

Table 7

**Calculation of terms
of using and repayment periods of the credit provided and payment of interest charged for the credit
State enterprise for the supply of medical facilities "Ukrmedpostach"
of the Ministry of Health Care of Ukraine
2nd tranche
Credit Limit 340 000 000**

Interest rate on the loan 8,9%

Terms of use and payment of the loan	The loan amount used	Total outstanding loans at beginning of year	The amount of loan paid	The amount of accrued interest on the loan	The amount for repayment of loan and accrued interest	Total outstanding loans at end of year
2010					-	-
III						
IV	340 000 000	340 000 000		7 565 000		340 000 000
2011						
I		340 000 000		7 565 000		340 000 000
II		340 000 000		7 565 000		340 000 000
III		340 000 000		7 565 000		340 000 000
IV		340 000 000		7 565 000		340 000 000
2012						
I		340 000 000	17 000 000	7 565 000	62 390 000	323 000 000
II		323 000 000		7 186 750		323 000 000
III		323 000 000		7 186 750	31 373 500	306 000 000
IV		306 000 000		6 808 500		306 000 000
2013						
I		306 000 000	17 000 000	6 808 500	30 617 000	289 000 000
II		289 000 000		6 430 250		289 000 000
III		289 000 000		6 430 250	29 860 500	272 000 000
IV		272 000 000		6 052 000		272 000 000

UA00000073

TYM_ECOV_000156

Terms of use and payment of the loan	The loan amount used	Total outstanding loans at beginning of year	The amount of loan paid	The amount of accrued interest on the loan	The amount for repayment of loan and accrued interest	Total outstanding loans at end of year
2014	I	272 000 000	17 000 000	6 052 000	29 104 000	255 000 000
	II	255 000 000		5 673 750		255 000 000
	III	255 000 000	17 000 000	5 673 750	28 347 500	238 000 000
	IV	238 000 000		5 295 500		238 000 000
2015	I	238 000 000	17 000 000	5 295 500	27 591 000	221 000 000
	II	221 000 000		4 917 250		221 000 000
	III	221 000 000	17 000 000	4 917 250	26 834 500	204 000 000
	IV	204 000 000		4 539 000		204 000 000
2016	I	204 000 000	17 000 000	4 539 000	26 078 000	187 000 000
	II	187 000 000		4 160 750		187 000 000
	III	387 000 000	17 000 000	4 160 750	25 321 500	170 000 000
	IV	170 000 000		3 782 500		170 000 000
2017	I	170 000 000	17 000 000	3 782 500	24 565 000	153 000 000
	II	153 000 000		3 404 250		153 000 000
	III	153 000 000	17 000 000	3 404 250	23 808 500	136 000 000
	IV	136 000 000		3 026 000		136 000 000
2018	I	136 000 000	17 000 000	3 026 000	23 052 000	119 000 000
	II	119 000 000		2 647 750		119 000 000
	III	119 000 000	17 000 000	2 647 750	22 295 500	102 000 000
	IV	102 000 000		2 269 500		102 000 000

UA0000074

TYM_ECOV_000156

Terms of use and payment of the loan	The loan amount used	Total outstanding loans at beginning of year	The amount of loan paid	The amount of accrued interest on the loan	The amount for repayment of loan and accrued interest	Total outstanding loans at end of year
2019	I	102 000 000	17 000 000	2 269 500	21 539 000	85 000 000
	II	85 000 000		1 891 250		85 000 000
	III	85 000 000	17 000 000	1 891 250	20 782 500	68 000 000
	IV	68 000 000		1 513 000		68 000 000
2020	I	68 000 000	17 000 000	1 513 000	20 026 000	51 000 000
	II	51 000 000		1 134 750		51 000 000
	III	51 000 000	17 000 000	1 134 750	19 269 500	34 000 000
	IV	34 000 000	-	756 500		34 000 000
2021	I	34 000 000	17 000 000	756 500	18 513 000	17 000 000
	II	17 000 000		378 250		17 000 000
	III	17 000 000	17 000 000	378 250	17 756 500	-
	IV		-	-		-
Total	340 000 000		340 000 000	189 125 000	529 125 000	

UA00000075

TYM_ECOV_000156

Table 8

**Calculation of terms
of using and repayment periods of the credit provided and payment of interest charged for the credit
State enterprise for the supply of medical facilities "Ukrmedpostach"
of the Ministry of Health Care of Ukraine
ALL TRANCHES
Credit Limit 425 000 000**

Interest rate on the loan 8,9%

Terms of use and payment of the loan	The loan amount used	Total outstanding loans at beginning of year	The amount of loan paid	The amount of accrued interest on the loan	The amount for repayment of loan and accrued interest	Total outstanding loans at end of year
2009						
III			-	-	-	-
IV	85 000 000	85 000 000	-	1 891 250	-	85 000 000
2010						
I	-	85 000 000	-	1 891 250	-	85 000 000
II	-	85 000 000	-	1 891 250	-	85 000 000
III		85 000 000	-	1 891 250	-	85 000 000
IV	340 000 000	425 000 000	-	9 456 250	-	425 000 000
2011						
I	-	425 000 000	4 250 000	9 456 250	15 597 500	420 750 000
II	-	420 750 000	-	9 361 688	-	420 750 000
III	-	420 750 000	4 250 000	9 361 688	7 843 375	416 500 000
IV	-	416 500 000	-	9 267 125	-	416 500 000
2012						
I	-	416 500 000	21 250 000	9 267 125	70 044 250	395 250 000
II	-	395 250 000	-	8 794 313	-	395 250 000
III	-	395 250 000	21 250 000	8 794 313	38 838 625	374 000 000
IV	-	374 000 000	-	8 321 500	-	374 000 000

UA00000076

TYM_ECOV_000156

TYM_ECOV_000156

Terms of use and payment of the loan	The loan amount used	Total outstanding loans at beginning of year	The amount of loan paid	The amount of accrued interest on the loan	The amount for repayment of loan and accrued interest	Total outstanding loans at end of year
2013	I	374 000 000	21 250 000	8 321 500	37 893 000	352 750 000
	II	352 750 000	-	7 848 688	-	352 750 000
	III	352 750 000	21 250 000	7 848 688	36 947 375	331 500 000
	IV	331 500 000	-	7 375 875	-	331 500 000
2014	I	331 500 000	21 250 000	7 375 875	36 001 750	310 250 000
	II	310 250 000	-	6 903 063	-	310 250 000
	III	310 250 000	21 250 000	6 903 063	35 056 125	289 000 000
	IV	289 000 000	-	6 430 250	-	289 000 000
2015	I	289 000 000	21 250 000	6 430 250	34 110 500	267 750 000
	II	267 750 000	-	5 957 438	-	267 750 000
	III	267 750 000	21 250 000	5 957 438	33 164 875	246 500 000
	IV	246 500 000	-	5 484 625	-	246 500 000
2016	I	246 500 000	21 250 000	5 484 625	32 219 250	225 250 000
	II	225 250 000	-	5 011 813	-	225 250 000
	III	225 250 000	21 250 000	5 011 813	31 273 625	204 000 000
	IV	204 000 000	-	4 539 000	-	204 000 000
2017	I	204 000 000	21 250 000	4 539 000	30 328 000	182 750 000
	II	182 750 000	-	4 066 188	-	182 750 000
	III	182 750 000	21 250 000	4 066 188	29 382 375	161 500 000
	IV	161 500 000	-	3 593 375	-	161 500 000

UA00000077

TYM_ECOV_000156

Terms of use and payment of the loan	The loan amount used	Total outstanding loans at beginning of year	The amount of loan paid	The amount of accrued interest on the loan	The amount for repayment of loan and accrued interest	Total outstanding loans at end of year
2018	I	161 500 000	21 250 000	3 593 375	28 436 750	140 250 000
	II	140 250 000	-	3 120 563	-	140 250 000
	III	140 250 000	21 250 000	3 120 563	27 491 125	119 000 000
	IV	119 000 000	-	2 647 750	-	119 000 000
2019	I	119 000 000	21 250 000	2 647 750	26 545 500	97 750 000
	II	-	-	2 174 938	-	97 750 000
	III	97 750 000	21 250 000	2 174 938	25 599 875	76 500 000
	IV	76 500 000	-	1 702 125	-	76 500 000
2020	I	76 500 000	21 250 000	1 702 125	24 654 250	55 250 000
	II	55 250 000	-	1 229 313	-	55 250 000
	III	55 250 000	21 250 000	1 229 313	23 708 625	34 000 000
	IV	34 000 000	-	756 500	-	34 000 000
2021	I	34 000 000	17 000 000	756 500	18 513 000	17 000 000
	II	17 000 000	-	378 250	-	17 000 000
	III	17 000 000	17 000 000	378 250	17 756 500	-
	IV	-	-	-	-	-
Total		425 000 000	425 000 000	236 406 250	661 406 250	

UA00000078

TYM_ECOV_000156

Table 9

Estimate Cost of Equipment Procurement (the 1-st stage)

No.	Name of Equipment	Country of origin	Proposals of "Vamed" price per unit (Euro)	price per unit (UAH)	1st stage of 100 million euro quantity	Price (Euro)	including delivery in 2009 quantity	supply in 2009 (Price)
1	Specialized car «Opel Combo» adapted	Austria	12 500,00	137 500,00	1 000	12 500 000,00	500	6 250 000,00
Medical Equipment for Rural Outpatient Medical Stations and FAOS								
2	AMBU bag «DRAEGER» Adult MR-100	Austria	241,00	2 651,00	1 245	300 045,00	500	120 500,00
3	Blood glucose level measuring unit Glucose Meter (2BE-06)	Germany	49,00	539,00	7 027	344 323,00	1 000	49 000,00
4	Portable electrocardiograph "UTAS"	Ukraine	1 387,00	15 257,00	1 000	1 387 000,00	1 000	1 387 000,00
5	Portable electrocardiograph, with defibrillator «PHILIPS» MRx	Austria	12 527,18	137 798,98	200	2 505 436,00	100	1 252 718,00
6	Gynecological chair KG-2 «PANNOMED» Combi-Couch	Austria	1 237,00	13 607,00	500	618 500,00	250	309 250,00
Breathing anesthesia equipment								
8	Lungs ventilator apparatus H+L Leoni Mobil	Austria	33 906,00	372 966,00	90	3 051 540,00	90	3 051 540,00
9	Lungs ventilator apparatus for adults DRAEGER Carina System	Austria	21 167,00	232 837,00	1 000	21 167 000,00	90	1 905 030,00
10	Apparatus for inhalation anesthesia H+L Leon+MEC+Comp	Austria	24 723,00	271 953,00	800	19 778 400,00	90	2 225 070,00
Ultrasound equipment								
11	Portable ultrasound apparatus PHILIPS HD7 LITE	Austria	34 500,00	379 500,00	250	8 625 000,00	90	3 105 000,00
12	Ultrasound apparatus, stationary middle class PHILIPS HD11XE	Austria	49 940,00	549 340,00	400	19 976 000,00	90	4 494 600,00

UA00000079

TYM_ECOV_000156

TYM_ECOV_000156

No.	Name of Equipment	Country of origin	Proposals of "Vamed"		1st stage of 100 million euro		including delivery in 2009	
			price per unit (Euro)	price per unit (UAH)	quantity	Price (Euro)	quantity	supply in 2009 (Price)
Equipment for neonatal, obstetrics and gynecology institutions								
13	Incubator for the neonatal intensive care H+L Vision	Austria	17 609,00	193 699,00	90	1 584 810,00	90	1 584 810,00
14	Transport incubator H+LIT-158-TS	Austria	70 639,00	777 029,00	85	6 004 315,00	85	6 004 315,00
15	Heated resuscitation table for newborns DRAEGER Resuscitaire ++	Austria	23 537,00	258 907,00	90	2 118 330,00	90	2 118 330,00
16	Doppler system for obstetric diagnosis HUNTLEIGH DIAGNOSTIC FDI	England	262	2 882,00	150	39 300,00	100	26 200,00
Total						99 999 999,00		33 883 363,00

UA0000080

TYM_ECOV_000156

Table 11

Euro

CALCULATION
of Funds Draft Efficiency of UniCredit Bank Austria AG Credit

	Loan amount	The amount of interest on the loan Ukrainian Banks (average)	UniCredit Bank Austria AG	Relative savings
Interest rate		12,43	8,9	
2009	85 000 000	2 641 375	1 891 250	750 125
2010	340 000 000	21 131 000	15 330 000	6 001 000
2011		52 299 225	37 446 750	14 852 475
2012		49 129 575	35 177 250	13 952 325
2013		43 846 825	31 394 750	12 452 075
2014		38 564 075	27 612 250	10 951 825
2015		33 281 325	23 829 750	9 451 575
2016		27 998 575	20 047 250	7 951 325
2017		22 715 825	16 264 750	6 451 075
2018		17 433 075	12 482 250	4 950 825
2019		12 150 325	8 699 750	3 450 575
2020		6 867 575	4 917 250	1 950 325
2021		2 113 100	1 513 000	600 100
Total	425 000 000	330 171 875	236 406 250	93 765 625

UA00000081

TYM_ECOV_000156